**INTEREST RATES MARKET NOTICE**

**Date: 10 November 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN096”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 10 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN096

**Nominal Issued** R 300,000,000.00

**Issue Price** 100 %

**Coupon The lesser between 10.40% and** **8.333%** (3 Month JIBAR as at 10 Nov 2015 of 6.333% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 November 2020

**Books Close** 31 January, 30 April, 31 July, 31 October

**Interest Payment Date(s)** 10 February, 10 May, 10 August, 10 November

**Last Day to Register** By 17:00 on30 January, 29 April, 30 July, 30 October

**Issue Date** 10 November 2015

**Date Convention** Following

**Interest Commencement Date** 10 November 2015

**First Interest Payment Date** 10 February 2016

**ISIN No.** ZAG000131293

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN096%20Pricing%20Supplement%2020151110.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN096%20Pricing%20Supplement%2020151110.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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